

DAILY RESEARCH



Presented by
Technical Analyst

12 September 2024

Statistics 11 September 2024

IHSG	7760.96	-0.43	-0.01%
DJIA	40862	+124.8	+0.31%
Nasdaq	17296	+369.7	+2.17%
S&P 500	5454	+58.7	+1.07%
FTSE 100	8194	-539.4	-0.15%
DAX	18330	+64.4	+0.35%
CAC 40	7379	-10.72	-0.14%
Nikkei	3560	-239.4	-1.49%
HSI	17109	-125.4	-0.73%
Shanghai	2722	-22.4	-0.82%
Gold	2540.80	-5.10	-0.20%
Nickel	16111.50	+410.90	+2.61%
Copper	416.80	+6.60	+1.61%
WTI Oil	67.31	+0.98	+1.48%
Coal Sept	139.00	+0.25	+0.18%
Coal Oct	136.00	-0.25	-0.17%

CORPORATE ACTIONS

DIVIDEN TUNAI:

Stock	Cum Date	Price
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RIGHT ISSUE:

Stock	Cum Date	Ratio (New:Old)	Price
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STOCK SPLIT:

Stock	Trade Date	Ratio (Old:New)
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ECONOMICS CALENDAR

Senin 09 september 2024

JPY GDP, CNY CPI & PPI, USD NY Fed 1-Year Consumer Inflation Expectation, Atlanta Fed GDPNow.

Selasa 10 september 2024

USD Consumer Credit, IDR Retail Sales, OPEC Monthly Report.

Rabu 11 September 2024

USD 3-Year Note Auction, CNY Trade Balance, USD API Weekly Crude Oil StockIDR Care Sales, USD CPI, USD Cushing Crude Oil Inventories,

Kamis 12 September 2024

USD 10-Year Note Auction, USD IEA Monthly Resoprt, USD Continuing Jobless Claims, USD Core PPI, USD Inital Jobless Claim, USD PPI,

Jumat 06 September 2024

USD 30-Year Bond Auction, Federal Budger Balance, Fed's Balance sheet, USD Export & Import Price Index, Michigan Current Condition.

Profindo Research 12 September 2024

Bursa Saham Amerika bergerak menguat pada Rabu (11/09).
DJIA +0.31%, Nasdaq +2.17%, S&P500 +1.07%

Bursa Saham Eropa bergerak *mixed* pada Rabu (11/09).
FTSE 100 -0.15%, Dax +0.35%, CAC40 +-0.14%

Bursa Saham Asia-Pasifik bergerak melemah pada Rabu (11/09).
Nikkei +1.49%, HSI -0.73%, Shanghai -0.82%

Harga emas melemah ke level \$2540.80 pada Rabu (11/09), Harga minyak WTI menguat di level \$67.31 pada Rabu (11/09).

Gold -0.20%, WTI Oil +1.48%

Indeks Harga Saham Gabungan



Pada perdagangan Rabu 11 September 2024, IHSG ditutup pada level 7760.95 melemah tipis 0,01%.

IHSG ditutup di zona merah setelah sempat menyentuh All time high di level psikologis 7800. Sentimen global, rilis data inflasi Amerika Serikat (AS) terbaru periode Agustus 2024 yang diperkirakan kembali melandai dan makin mendekati target bank sentral AS (Federal Reserve/The Fed). Sebelumnya pada Juli 2024, AS mencatat inflasi 2,9% secara tahunan (*year-on-year/yoy*), melandai lebih baik dibandingkan ekspektasi dan bulan sebelumnya sebesar 3% yoy. Inflasi AS pada Juli lalu telah melandai ke level terendah sejak Maret 2021. Jika inflasi AS pada Agustus lalu kembali melandai, maka peluang untuk The Fed memangkas suku bunga acuannya pada pertemuan pekan depan terbuka lebar. Sejauh ini, menurut perangkat CME FedWatch, pelaku pasar yang memprediksi The Fed memangkas suku bunga acuan sebesar 25 basis poin (bp) pada pertemuan pekan depan mencapai 69%. Sedangkan pelaku pasar yang memprediksi The Fed memangkas suku bunga acuan sebesar 50 bp mencapai 31%.

Transaksi IHSG sebesar 10.983 T serta asing mencatatkan net buy sebesar 459.47 M di All Market. Secara sektoral, sektor teknologi menjadi penahan koreksi IHSG dan sektor konsumen non-primer menjadi penekan IHSG hingga akhir perdagangan.

Pada perdagangan Kamis 12 September IHSG diprediksi konsolidasi cenderung melemah pada rentang 7710 – 7810. Saham – saham yang dapat diperhatikan seperti CMRY, EMTK, HMSP.

Profindo Technical Analysis 12 September 2024

PT Cisarua Mountain Dairy Tbk (CMRY)

BUY ON WEAKNESS (5300 - 5375)
Target Price 5500 - 5700
Stoploss < 5200

Pada perdagangan 11 September, AKRA ditutup pada level 5375 menguat 3.37%. Secara teknikal, CMRY membentuk pola symmetrical triangle dan breakout resisten terdekat dengan volume meningkat, indikator stochastic bullish dan MACD membentk golden cross.



PT Elang Mahkota Teknologi Tbk (EMTK)

BUY ON WEAKNESS (390 - 398)
Target Price 410 – 422 - 434
Stoploss < 378

Pada perdagangan 11 September, EMTK ditutup pada level 398 menguat +1.02%. Secara Teknikal, EMTK rebound dari area support, potensi rebound jangka pendek. Indikator stochastic brada di area oversold potensi golden cross.



**PT H.M. Sampoerna Tbk
 (HMSP)**

BUY ON BREAKOUT (755)
Target Price 785 – 810 - 835
Stoploss < 725

Pada perdagangan 11 September, HMSP ditutup pada level 755 menguat +2.72%.

Secara teknikal, HMSP sedang menguji area resisten, apabila mampu menembus resisten 755, potensi kembali menguat, secara trend HMSP membentuk higher low potensi reversal uptrend, indikator stochastic dan MACD golden cross.



TradingView

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